

CONFERENCE



UK & I Valuation

Adapting and implementing change
29 & 30 April 2025 | Digital





Type of event

Online



CPD Hours

6.5
Formal

RICS UK & I Valuation Conference 2025 brings together valuation professionals to tackle challenges and explore emerging opportunities in a rapidly evolving landscape. This year's theme "Adapting and implementing change", highlights the role of valuers in shaping resilient markets, advancing sustainability, and fostering innovation.

Taking place digitally on 29–30 April 2025, the conference offers two half days of tailored content. Sessions will address economic volatility, market shifts, sustainability, ESG integration, and others to equip you for the future.

What to Expect:

- Expert Presentations: High-impact discussions on macroeconomic trends and the future of valuation.
- Sector-Specific Breakouts: Covering commercial, residential, business valuation, arts & antiques, plant & machinery, public sector property, and heritage.
- Sustainability Focus: ESG's impact on compliance, asset values, and valuation practices.
- Technology & Innovation: AI, automation, and advanced analytics transforming valuation.
- Red Book Updates: Practical applications of key changes.
- Understanding and applying modern valuation principles

Why Attend?

Engage with industry leaders, explore innovative practices, and gain insights to navigate change. Join us 29–30 April 2025 to help redefine value and build a future-ready valuation profession.



Time zone:

GMT

8:30

Registration and networking

9:00

Chair's opening address

Nick Knight MRICS, Valuation PGP Chair and Executive Director, Valuation and Advisory Services UK & Ireland, CBRE Limited

9:10

Keynote: 2025 economic landscape: Trends, opportunities and their implications

Overview of economic trends for 2025, focusing on key factors such as interest rates, inflation, and market volatility. Explore emerging opportunities and gain actionable insights to navigate challenges and capitalise on growth in a dynamic economic environment.

Speaker: Simon Rubinsohn, Chief Economist, RICS

9:40

Short comfort break and move to breakout

9:50

Breakout 1: Presentation followed by panel discussion: RICS Red Book update

This session will explore key revisions, their implications for specialist valuation practice, and how professionals can apply the updates effectively.

Speaker(s):

- **Jonathan Fothergill FRICS**, Senior Specialist – Valuation and Investment Advisory, RICS
- **Jaspreet Rahi MRICS**, Head of Asset Valuation Services, Lambert Smith Hampton



Time zone:

GMT

9:50

Breakout 2

Audience: CRE

Presentation: Office market update

Explore the evolving dynamics of the office sector such as impact of remote working and hybrid models on office demand, the shift towards flexible and collaboration-focused layouts, and the growing trend of repurposing office spaces for alternative uses.

Speaker: Sebastian Verity, Head of Research, Allsop (Tentative)

10:10

Panel discussion: Operational real estate and alternative assets

Explores the dynamic growth and valuation intricacies of income-generating asset classes such as self-storage, data centres, purpose-built student housing, hotels, and life sciences properties, etc. Industry specialists will highlight key trends, challenges, and valuation methodologies in these sectors.

Moderator: Samantha Rowland FRICS, Founder & Director, Healthcare and Operational Living Advisors

Panelists:

- **Rachel Ward MRICS**, Senior Associate, Valuation – ORE, Newmark
- **Izeldi Loots**, Director, Self Storage Capital Markets, EMEA, JLL
- **Robert Chess FRICS**, Partner, Newmark
- **Stephen Owens FRICS**, Managing Director – Pubs & Restaurants, Christie and Co
- **Alex Burgoyne MRICS**, Head of Data Centre Valuations, Data Centre Valuation-Global Head, Knight Frank



Time zone:

GMT

9:50

Breakout 3

Audience: Residential

Presentation: Update on the Residential Property Valuation Professional Standard

Overview of updates to the RICS Residential Property Valuation Professional Standard.

Moderator: Nigel Sellars FRICS, Professional Practice, RICS

Speakers:

- **Dominic Valander- Morgan MRICS**, Chief Surveyor Bank of Ireland
- **Louise Avery MRICS**, Managing Director, Avery & Co

10:10

Presentation: Update on the RICS Valuation of Properties in Multi Occupancy, Multi Storey Buildings Professional Standard

Overview of updates to the RICS professional standard for valuing properties in multi-occupancy, multi-storey buildings. It will cover the key changes, address challenges in this complex valuation area, and offer practical guidance for professionals.

Speakers:

- **Nigel Sellars FRICS**, Professional Practice, RICS
- **Rob Mead FRICS**, Technical Director, Connells Survey and Valuation

10:30

Panel discussion: The evolving landscape of residential property valuation

- Impact of market trends on residential property valuation
- Challenges and economic uncertainties.
- Insights into valuing Build-to-Rent (BTR) developments and high-end properties.
- Innovations and improved valuation practices.

Moderator: Nigel Sellars FRICS, Professional Practice, RICS

Panelists:

- **Louise Avery MRICS**, Managing Director, Avery & Co
- **Tim Pankhurst MRICS**, Executive Director, CBRE (Invited)
- **Dominic Valander- Morgan MRICS**, Chief Surveyor, Bank of Ireland
- **Rob Mead FRICS**, Technical Director, Connells Survey and Valuation



Time zone:

GMT

10:10

Breakout 4

Audience: Public sector and heritage

Presentation: Valuation of public sector property: Challenges, methodologies, and innovations

This session delves into the opportunity and challenges of valuing public sector properties, including the implications of the Government's thematic review of non-investment valuations, the ongoing audit crisis in the UK public sector, and the adoption of IFRS 16, which collectively reshape valuation practices and reporting standards. These issues are deeply interlinked, as accurate valuations, robust audit processes, and compliance with evolving financial standards are all critical for ensuring transparency, accountability, and effective resource management in the public sector.

Speaker: Myles Riordan MRICS, Head of Professional Guidance DVS & ROTS, and Head of Asset Valuation Guidance, PPS Guidance Team, Chief Valuer Group, Valuation Office Agency

10:30

Presentation: Valuing historic and heritage assets: Balancing market value, preservation, and sustainability

Focuses on the valuation of historic buildings and heritage assets, addressing the unique challenges posed by their historical, cultural, and architectural significance.

Speaker(s): TBD

10:50

Short comfort break

11:00

Presentation: An update on the RICS Code of Measuring Practice

Speakers:

- **Nick French MRICS**, Chair, Global Valuation Standards Expert Working Group, RICS
- **Thomas Pugh MRICS**, Director-Measured Surveys, Hollis Global
- **Kirsty Saunders MRICS**, Technical & Compliance Consultant, Pinnacle Surveyors



Time zone:

GMT

11:20

Impact of sustainability and ESG factors on valuation

This panel discussion will explore the multifaceted impact of ESG factors on valuation across asset classes. It will highlight the evolving ESG standards, practical strategies for integrating sustainability into valuations, and the unique challenges faced by different sectors. The session aims to provide a balanced perspective, with insights from practitioners across real estate and other asset types.

Moderator: TBD

Panelists:

- **Sam Carson MRICS**, Senior Director, Head of Sustainability, Valuations Advisory, CBRE Ltd.
- **Philip Parnell MRICS**, Partner - Head of Valuation and Sustainability & Climate Lead at Deloitte Real Estate
- **Gillian Bowman MRICS**, Partner and Head of Sustainability, UK Valuation & Advisory, Cushman & Wakefield (Invited)
- **Anna Emmison MRICS**, Partner-Valuation & Advisory, Knight Frank

12:00

Short comfort break

12:10

Presentation followed by panel discussion: Understanding and applying modern valuation principles

Offering a practical introduction to/refresher on the core valuation approaches, (market, income, and cost), and their core application through methods and models under the IVS and Red Book Global Standards framework. Designed for students, early-career professionals, and experienced valuers seeking a refresher, it focuses on applying fundamental concepts to real-world scenarios, addressing common challenges, and reinforcing best practices.

Programme

Day 1



UK&I
29 Apr 25

Time zone:

GMT

12:10

Moderator: Ben Elder FRICS, Head of Professional Practice - Valuation and Investment Advisory, RICS (Invited)

Speakers:

- **Alexander Aronsohn FRICS**, Director of Technical Standards (Tangible Assets), International Valuation Standards Council (IVSC) (Invited)
- **Lisbeth Dovey MRICS**, Partner- Valuation Advisory, Montagu Evans (Invited)
- **Natalie Bayfield**, Real Estate Risk and Analytics

12:50

Chair's closing remarks for day 1

13:00

End of day 1

Programme

Day 2



UK&I
30 Apr 25

Time zone:

GMT

8:30

Registration and networking

9:00

Chair's opening remarks: Reflection on day 1 discussions and setting the focus for Day 2

Speakes: Nick Knight MRICS, Valuation PGP Chair and Executive Director, Valuation and Advisory Services UK & Ireland, CBRE Limited

9:10

Keynote: Valuation in an Era of Transformation: Adapting to change, embracing innovation, and elevating standards

Speaker: Nicholas Maclean, OBE, RD, FRICS, Acting President, RICS

9:30

RICS in public affairs – Shaping policy in the built environment

To highlight how RICS engages with government officials, influences policy, and supports the built environment sector.

Speaker: Sam Rees, Head of Public Affairs, UK & I (Interim), RICS

10:10

Short comfort break and move to breakout

10:20

Breakout 1

Presentation: RICS Red Book update

This session will explore key revisions, their implications for specialist valuation practice, and how professionals can apply the updates effectively.

Speaker: Charles Golding MRICS, Senior Specialist, Valuation & Investment Advisory, RICS



Time zone:

GMT

10:20

Breakout 2

Audience: Art and antiques

Session: Art and antiques ethical and market considerations

- The Role of art valuers in ESG – How sustainability and ethical sourcing impact valuation.
- Technology & Valuation – AI, blockchain, and NFTs in the art market.
- Ethical challenges in cultural objects – Provenance, repatriation, and legal considerations.
- Appraisers in estate planning & wealth management – Supporting collectors, families, and institutions.
- Running a small appraisal practice – Growth, compliance, and staying relevant.

Moderator: Alvah T. Beander FRICS, President, Melanin Art Appraisals

Speakers:

- **Claudia Giannoni**, Blockchain Advisor, Educator and Doctoral Researcher, UCL
- **Samantha Dunn-Davies MRICS**, General Valuer, Gurr Johns International

10:20

Breakout 3

Audience: Business Valuation

Session: Valuation of family businesses and M&A opportunities

- Unique methodologies for family businesses.
- The critical role of valuers in mergers and acquisitions.

Moderator and context setting by: Victoria Cawdron MRICS, Valuation Director, Moore Kingston Smith

Presentations by:

- **Steve Thomas MRICS**, Assistant Director, Assets, Residence & Valuation Shares & Assets Valuation, HMRC
- **Andrew Strickerland**, Consultant, Scrutton Bland



Time zone:

GMT

10:20

Breakout 4

Audience: MBA

Session: Plant and machinery valuation in a dynamic landscape

This session will explore how technological advancements, sustainability initiatives, and financial considerations are shaping plant and machinery valuation. It will focus on the challenges associated with valuing new technology assets, evolving industry trends, and best practices for valuation in a rapidly changing market.

Learning outcomes:

- Understand how technological advancements influence asset valuation and market trends.
- Analyse the impact of transitioning to sustainable energy sources on asset values.
- Evaluate the role of financing of new technologies and assessing risks for plant and machinery valuation.
- Apply evolving valuation techniques and methodologies to assess market values and the considerations of obsolescence, depreciation, and market uncertainty.
- Understanding the impact of environmental regulations that may impact plant and machinery valuation and evaluating the ongoing role of insurance.

Moderator and context setting by: Sam Hinder MRICS, Sr. Director, Hilco

Presentations by:

- **Tim Howard MRICS**, Managing Director, Hickman Shearer Limited
- **Deborah Bailey MRICS**, Director, EY

Followed by panel discussion and Q/A

11:20

Short comfort break



Time zone:

GMT

11:30

Presentation: Navigating conflicts of interest in Valuation

Clarify common conflicts of interest in valuation, when an Informed Consent letter is appropriate, and how to implement effective Information Barriers to maintain professional integrity with some cautionary tales of what can happen if you get it wrong?

Speaker(s):

12:00

Short comfort break

12:10

Role of AI, automation, and technology in Valuation

This session will explore how AI, automation, and emerging technologies are transforming valuation practices. It will focus on innovations like automated valuation models (AVMs), advanced data analytics, and the evolution of valuation methods to address modern assets and market complexities. The session will also highlight ethical considerations, including data bias and the balance between automation and professional judgement, while maintaining alignment with professional standards.

12:50

Closing chair keynote

13:00

End of day 2

Delivering confidence

We are RICS. Everything we do is designed to effect positive change in the built and natural environments. Through our respected global standards, leading professional progression and our trusted data and insight, we promote and enforce the highest professional standards in the development and management of land, real estate, construction and infrastructure. Our work with others provides a foundation for confident markets, pioneers better places to live and work and is a force for positive social impact.

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